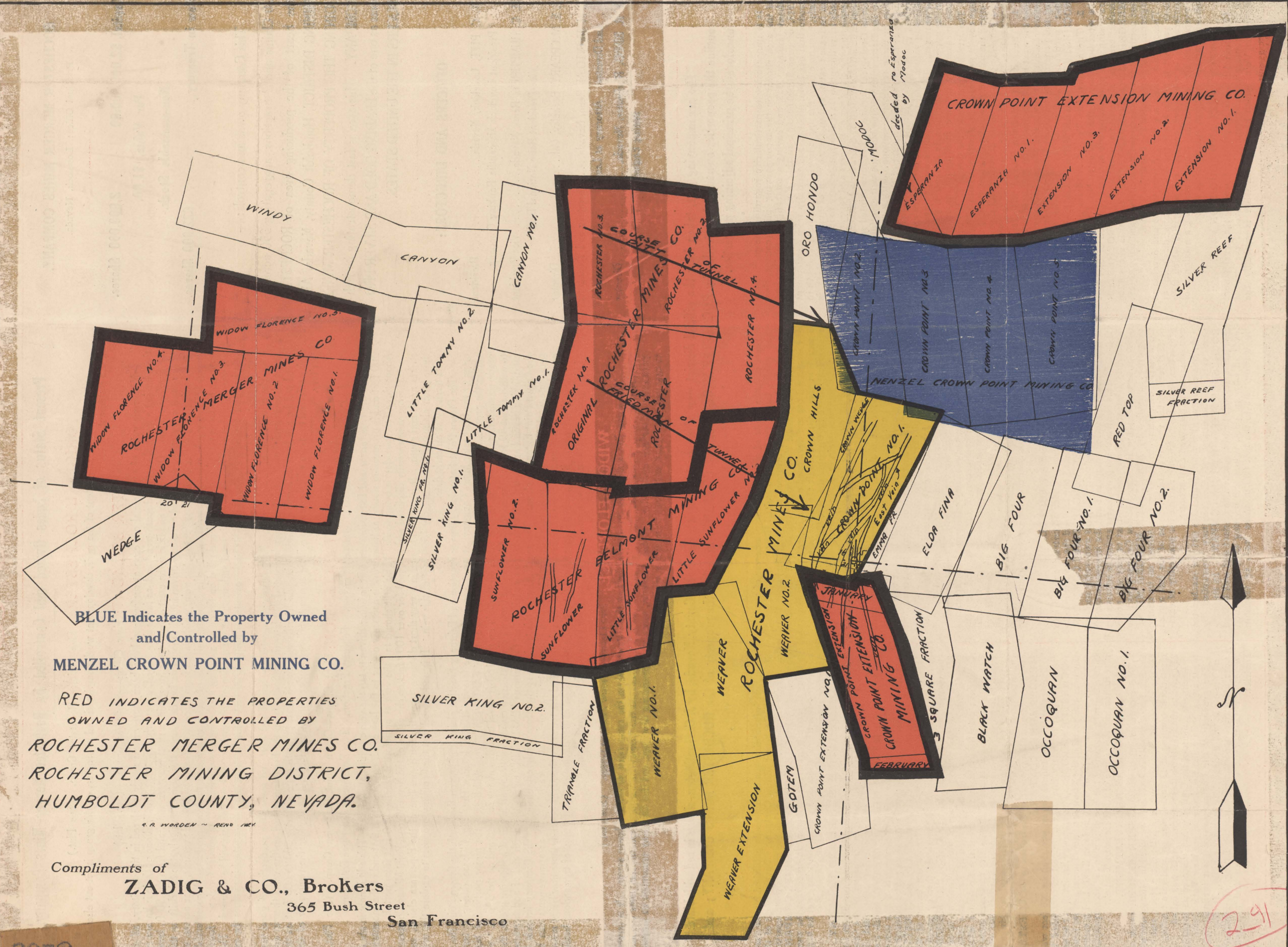


162



BLUE Indicates the Property Owned
and Controlled by
MENZEL CROWN POINT MINING CO.

RED INDICATES THE PROPERTIES
OWNED AND CONTROLLED BY
ROCHESTER MERGER MINES CO.
ROCHESTER MINING DISTRICT,
HUMBOLDT COUNTY, NEVADA.

R. R. WORDEN ~ REND. MEY

Compliments of
ZADIG & CO., Brokers
365 Bush Street
San Francisco

3970
0174

291

ROCHESTER MERGER MINES COMPANY.

Principal Office: Lovelock, Nevada.

Capital, \$2,000,000.00 2,000,000 Shares.

Par Value, \$1.00.

Non-assessable Stock.

Now in Treasury, 622,900 Shares.

This Company owns and controls:—

20 Claims and 2 Fractions, aggregating 350 acres in the heart of the producing area of ROCHESTER MINING DISTRICT, Humboldt County, Nevada, ADJOINING THE PROPERTY OF ROCHESTER MINES COMPANY. This area is fast demonstrating its richness as one of the LEADING GOLD AND SILVER PRODUCERS IN THE UNITED STATES.

OFFICERS AND DIRECTORS:

W. C. PITT, Lovelock, Nevada, President
President Lovelock Mercantile Banking Company.
H. G. HUMPHREY, Reno, Nevada, Vice-President
Vice-President Reno National Bank.
E. McCREARY, Berkeley, Cal. Director
H. McINTOSH, Reno, Nevada, Secretary and Treasurer,
Director. Attorney at Law.
J. BINNS, Rochester, Nevada, Director
Mining Engineer.

The accompanying plat, taken from the official district map of Rochester District, Humboldt County, Nevada, by J. G. Huntington, shows in red with black outline the properties owned and controlled by ROCHESTER MERGER MINES COMPANY; in yellow the property of the ROCHESTER MINES COMPANY; and uncolored the principal adjoining properties.

It is unnecessary to particularize regarding the production of the area shown on the accompanying plat (commencing about January, 1913, and having a total figure to October, 1915, of over \$1,000,000.00), further than to state that this production has been, all of it, substantially from development only, has come from the upper levels, is continuing at depth in an increased ratio, and in the opinion of qualified judges, is only in its inception. It is also unnecessary to indulge in details respecting the character of the ores and formation, as this has been exhaustively treated by Schrader and others of the United States Geological Service, in bulletins printed and distributed by the Department, which bulletins will give full and detailed data in these respects to anyone desiring such information. Suffice it to say that the product of this area is all of a high milling grade, with frequent occurrences of large tonnages of shipping values; and that all the ores carry considerable gold percentages. These gold values average around 20 per cent on the upper levels, but increase as depth is attained, and therefore measurably indicate an ultimate majority gold content.

The attached plat shows the course of the two main workings now in progress in this territory, both being tunnels cross-cutting the formation, which formation strikes, as do the veins, in a general north and south direction and dips to the west at angles. These two main workings are:—

The so-called Friedman Tunnel with its grade point on the west line of the Rochester No. 1 claim, and thence and reaching the Rochester Mines Company estate, traversing and penetrating for about 1560 feet the central portion of a particular section of territory controlled by the ROCHESTER MERGER MINES COMPANY.

The so-called Pitt Tunnel, with its grade point near the west boundary of the Rochester No. 3 claim, and thence traversing and penetrating the northerly portion of that particular section of territory controlled by ROCHESTER MERGER MINES COMPANY. This tunnel is about 1200 feet northerly from, substantially parallel to, and only 35 feet higher in grade level than the Friedman Tunnel.

These two tunnels are being driven to tap and develop at their respective grade levels the known veins disclosed at surface and in the upper levels of the properties which they traverse and also as working tunnels assuring a maximum of efficiency and economy in mining these veins.

PITT TUNNEL AND BOUGHTON VEIN.

This tunnel has, as its primary purpose, the development of and exploration and mining from its level of the famous Boughton Vein, which has produced what is probably the

Present Status of Lodes Owned and Controlled by Rochester Merger Mines Company.

ORIGINAL ROCHESTER: Five Claims—Rochester Group. (See Plat.)

The character and extent of the main development work completed and in progress on this group is set out elsewhere in this statement.

ROCHESTER BELMONT: Four Claims—Sunflower Group. (See Plat.)

Numerous veins of commercial ore crop at surface and have been more or less amply explored in this territory, all of them having a general north and south trend and, as far as determined, a westerly dip. The principal one of these is known as the Sunflower Vein. On this vein and below the crest of Sunflower Mountain, a shaft has been sunk, and from the 50-ft. level of this shaft a system of drifts and cross-cuts driven into the mountain has developed this vein extensively, the SE. drift on this level having progressed about thirty feet on the vein, which varies from three to six feet in width and averages, clear across, an unusually high-grade milling material, while the hanging-wall side of the vein is a rich shipping product. A considerable tonnage has been stored underground and piled on the dump awaiting marketing arrangements. An upraise for air was found necessary and is being driven from this level and, upon the completion of this upraise, work on the vein will be resumed. This vein has been traced and opened by adits and crosscuts for about 1500 feet along its strike and carries promising values the entire distance.

The other veins of this group have been largely prospected by tunnel and drift and assure the production of good tonnages of commercial ore. The Company has stated that later drifts South from the Friedman tunnel on the veins there disclosed will be run beneath Sunflower Mountain, which drifts will give a vertical depth approximating 500 to 600 feet on the veins referred to, from which crosscuts will be run east and west under Sunflower Mountain to explore the remainder of this territory.

CROWN POINT EXTENSION: Eight Claims—Crown Point Extension Group. (See Plat.)

Crown Point Extension, January Fraction, February Fraction, Two Esperanzas and Three Extensions.

On the Esperanzas and Extensions an adit is being driven to tap the vein cropping at surface. This adit is now in about 300 feet and is progressing slowly, as hand work is necessary owing to the lack of air equipment on that end of the mountain. About three feet per day is being made. This adit should tap the vein at or before it reaches 700 feet from portal.

The big vein recently disclosed and stripped for over 1000 feet on the estate of the Nenzel Crown Point Mining Company, strikes north and south. It is exposed to within a very short distance from the south end line of the Esperanza claims, and these latter claims have undoubtedly 1500 feet of this vein. It is understood that the Company proposes to explore this vein in its territory at an early date.

The Crown Point Extension, January Fraction and February Fraction claims end-line on the south the Crown Point No. 1 claim of the Rochester Mines Company, at what was formerly the famous "Big 4" lease. The "Big 4" lease, during its term and in the prosecution of its operations on what is known as the "EAST VEIN", from which vein the major portion of high grade product has been mined, drifted south on the vein on the 160-ft. level to within about 25 feet, and on the 350-ft. level to within about 50 feet, of the north end-line of the Crown Point Extension claim, practically all in ore of a shipping grade, thus establishing beyond any doubt and with definite certainty that this famous "EAST VEIN" enters the north end of and traverses the Crown Point Extension claim. The great value of this territory is therefore firmly established. The Company intends to prosecute work on this vein on its trend through the Crown Point Extension claim at as early a date as arrangements can be completed therefor, and in view of the immensity of the vein itself and the tonnages already produced, those now being mined and those developed in advance in this great lode, there can be no question of the disclosure, by drifting, of tremendous bodies of high grade product in this vein on its trend through the Crown Point Extension claim.

WIDOW FLORENCE: Five Claims—Widow Florence Group. (See Plat.)

This group lies well within the mineral belt of the District and on the same ridge as the Sunflower group. It is a prospect as yet, as prior to its acquisition by ROCHESTER MERGER MINES COMPANY its development had been confined principally to surface exploration. It has, however, some very promising showings, and the Company announces its intention to aggressively explore and develop the entire territory.

highest average grade of ore in the Camp, one car of over 52 tons running better than \$125.00 and all the ore shipped from the vein to date having returned an average of better than \$50.00. At the present time numerous faces of a high grade of commercial ore are developed on the upper levels in Blocks 3 and 4 on this vein and await the advantage and saving of economical handling through the Pitt Tunnel. This tunnel will cut the Boughton Vein at an approximate vertical depth of 500 feet, assuring over 800 feet of backs thereon. The bore is now in about 800 feet from the portal and progressing with air equipment and machine drills at the rate of about 8 feet per day. Allowing for the probable straightening up of the vein, the tunnel should cut same by the time the 1200-foot point is reached. In its progress to date this tunnel has cut two blind leads, striking north and south, both of them very strong and promising veins and carrying commercial values. Development of these veins by drifts north and south promises much but has, in order to advantage and hasten the forward work of the tunnel, been deferred for the present. The last lot of ore that for obvious reasons of economy will be marketed from this territory pending the completion of the tunnel and its connection with the upper levels, was marketed with the mill of the Rochester Mines Company in October. It consisted of about thirty tons of the lower grade material and returned \$24.00 per ton. To date the gold content of the ores from this vein has been much higher than the average of this section of the District.

FRIEDMAN TUNNEL.

This tunnel is being driven under a contract entered into between the Rochester Mines Company and the properties controlled by the ROCHESTER MERGER MINES COMPANY, which contract provides for their full joint ownership and use of the tunnel, its interior equipment and the improvements at its portal. This contract also provides for amicable adjustment by binding arbitration of any disputes that can by any possibility arise between the Rochester Mines Company and the properties controlled by ROCHESTER MERGER MINES COMPANY over veins disclosed by this tunnel on its course of 1560 feet within the vertical boundaries of the last named properties, thus eliminating for all time the possibility of vexatious or harmful litigation on that score.

At this date the Friedman Tunnel has not yet reached the east vertical boundary of the territory controlled by ROCHESTER MERGER MINES COMPANY. In its progress it has disclosed and crosscut nine distinct and well defined leads all carrying good values and inviting early exploration by drifting. As to the last two of these leads so crosscut,

abundant information has been already published by the management of Rochester Mines Company. Development of the numerous veins cut, as stated, within the lines of the properties controlled by ROCHESTER MERGER MINES COMPANY is being deferred by the latter company in order that the work of driving this tunnel to its east vertical lines may not be hampered or interfered with.

TRANSPORTATION TUNNEL AND TRAMWAY.

The Transportation Tunnel was driven and the Tram laid under a contract entered into between Rochester Mines Company and its lessees and the properties controlled by ROCHESTER MERGER MINES COMPANY, which contract provides for full joint use and ownership of the tunnel and its equipment, the improvements at its portal being made under the contract, to property controlled by ROCHESTER MERGER MINES COMPANY. Under the terms of this contract and in consideration of the rights thereby secured, the properties controlled by ROCHESTER MERGER MINES COMPANY have the use of the tramway up to one-half its full capacity during its operation by Rochester Mines Company; also the right in the event the Rochester Mines Company discontinues its use of the tram to purchase same at a value fixed by appraisers; and also and further the very valuable right to enter any of the underground workings of the Rochester Mines Company estate and through same to operate and mine the properties controlled by ROCHESTER MERGER MINES COMPANY.

The transportation tunnel has its portal about 200 feet west from the east boundary line of the properties controlled by ROCHESTER MERGER. The tramway has its upper terminus near the portal of the Transportation Tunnel and its lower terminus near the portal of the Friedman Tunnel. Its course is substantially shown by the line drawn on the accompanying plat indicating the course of the Friedman Tunnel.

MERGER, AS AN INVESTMENT.

The recent listing of ROCHESTER MERGER stock on the San Francisco Stock Exchange resulted in a heavy demand for the shares but brought out very little of the stock and the quotations, opening at 15 cents, rose on moderate trading to 23 cents in the first three days that the stock was called.

The management of the Company has indicated its intention to, at an early date, list this issue on the New York Curb.

The property of the Company is of great intrinsic merit and the stock will undoubtedly advance rapidly. It offers the most attractive opportunity since the listing of Rochester Mines for investment in this now proven and successful District.

One Best Buy -- ROCHESTER MERGER -- "At the Market"