C. W. HAYS HUM. Ducasig

R. S. MINNIS
VICE PRESIDENT

SECY. AND TREASURER

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B. HAYS



DIRECTORS
C. W. HAYS

C. W. HAYS
A. B. HAYS
W. P. FALKENBERG
R. S. MINNIS

INCORPORATED UNDER THE LAWS OF NEVADA

CAPITALIZED AT 2,500,000 SHARES

PAR VALUE TEN CENTS A SHARE, \$250,000.00 FULLY PAID AND NON-ASSESSABLE

## GOLDFIELD, NEVADA

A DESCRIPTIVE STATEMENT OF THE PROPERTY OF THE NEVADA-MOOSE MINING AND MILLING COMPANY, GOLDFIELD, NEVADA
By C. W. HAYS, President and Manager

The Nevada-Moose Mining and Milling Company was organized under the laws of the State of Nevada, May, 1924, with a capitalization of Two Hundred and Fifty Thousand Dollars, Two Million Five Hundred Thousand Shares of stock par value of ten cents per share. is fully paid and non-assessable. The property is in Nye and Esmeralda Counties in the proven area of the Goldfield Mining District. It comprises of approximately six hundred acres of patented ground, and about one hundred acres in process of patenting, all owned in fee by the Nevada-Moose Mining and Milling Company. It is a consolidation of five idfferent companies, viz: The Moose Oro, Joshua Man, Congo, and Gold Button groups. All of these properties are either in close proximity or adjoining probably the richest ore that has ever been shipped in commercial quantities. These developed mines are the Florence, Jumbo Extension, Red Top, Talmage, Booth combination, Combination Fraction, Mohawk, Kiwanis and several others. Many of them have shipped heavily and the production has been more than One Hundred Million Dollars in the last few years.

The Nevada-Moose property should be considered from the view-point of its own merits. We have 4950 feet of tunnels and shafts, all of standard and regulation dimensions according to the best modern engineering design and the work has all been done for the purpose of locating the various ore bodies, and these major tunnels and shafts are located and constructed as a permanent part of the future mining operations.

A recapitulation of the actual development work done and the actual cost of same follows:

Jumbo Tunnel, (Gem)	_	300	ft.	@	\$10.00	per	ft.	\$ 3000.00
Crosscut on above					<sup>"</sup> 10.00	_ 11	77	800.00
Shaft on same Claim	_	30	77	77	15.00	TT	TT	450.00
Yankee Tunnel on same Claim				**	17.50	**	***	7875.00
Shaft on Gold Button	_	150	**	TT	15.00	77	77	2250.00
Crosscut on Gold Button	_	100	**	11	15.00	**	**	1500.00
Tunnel on the Joshua Man				TT	20.00	TT	17	6500.00
Congo Tunnel (the main tunnel) -	_	835	77	**	20.00	77	77	16700.00
Upraise Shaft in above tunnel	_	200	TT	**		TT .		4000.00
Moose Tunnel on Congo and Oro -		450	TT	11	15.00	**	ŤŤ	6750.00
Kimberly Tunnel	-	730	**	11	15.00	77	77	10950.00
Shaft on Gold Button	_	500	11	11	25.00	TT	77	12500.00

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Since the organization of the company in 1924, twenty-five thousand dollars have been expended in the further driving of the Congo Tunnel and other development, taxes, over head expenses, labor, and payment of Five Thousand Dollars balance due on the purchase of the Congo and Oro properties.

For over a period of fifty years I have engaged in intensive activities in all branches of mining in Colorado, Mexico, Montana, Arizona, Utah, and since 1900, in Goldfield, Nevada. The latter to my mind, the greatest mining field in the United States.

The acquisition and consolidation of the various gold mining properties included in the Nevada-Moose Mining & Milling Company's property, was the result of intimate knowledge gained through my operations on these properties over a period of years. Because of my familiarity with the Goldfield Mining District, its vein system, the value and extent of the ore deposits ascertained through authoritative assays, I feel I am justified and warranted in saying that the Nevada-Moose property is one among the great gold mining projects in the United States.

I acquired this large aggregation of mining property gradually, over a period of several years. I took advantage of the favorable conditions for buying mining properties during the war and for sometime afterwards due to the scarcity of labor. Even with these conditions the property cost me right around A THOUSAND DOLLARS AN ACRE AVERAGE for the seven hundred acres comprising the Nevada-Moose holdings.

During our negotiations for the organization of the Nevada-Moose Mining & Milling Company I persisted and insisted on a low capitalization. First, because we could save several thousand dollars on incorporation tax, and second, because I do not believe in overcapitalization nor in the promotion of a stock-selling scheme.

The Management has decided to sell 250,000 shares of the Nevada-Moose Stock for the purpose of financing development work, and in particular the driving of the Congo Tunnel about 1000 feet further to completion. We are placing this stock at fifty cents a share. From all the facts above enumerated, relative to the first cost of the property, the expenditures made for exposing and locating the ore bodies, and the establishment of potential values of the large gold deposits through assays, I feel I am warranted in submitting that investment in this property at fifty cents per share on so low a capitalization on a proven valuable gold mining project, is as safe as can be found anywhere, and I unhesitatingly venture the

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assertion that within two or three years after actual producing operations, ONE THOUSAND SHARES of the Nevada-Moose Stock will be worth as much as an OSAGE HEADRIGHT is worth now based on income producing possibilities.

Since the organization of the Company we have had several bona fide ofers for the sale of control at four times the capitalization which we refused because it is my honest opinion that the Nevada-Moose as it stands is well worth ten times its capitalization.

SOME PERTINENT QUESTIONS every intelligent investor asks and wants answered before making investments:

Why is the Nevada-Moose stock for sale at all if it is so valuable?

Ans. Every big business needs financing. In the case of the Nevada-Moose, we exhausted our tangible cash resources in the purchase of the property for a fraction of its worth, and spent over \$100,000.00 in proving its mineral values. In other words we first eliminated the gamble in the project and now are offering to the public an opportunity for a good permanent investment.

Why is the investment in the Nevada-Moose a permanent one?

Ans. The Goldfield Mining District is among the newer developed Gold mining fields of the west and its brief and checkered life, the latter due to the war, has already produced nearly \$200,000,000 and ranks among the multi-million making mines in California and Nevada. The great gold mines have not earned great profits for a year and stopped, but have persistently produced huge fortunes, paying out fabulous dividends over a long period of years.

Is not permanent success in mining contingent on honest ad efficient organization and management?

Ans. The President and Manager of the Nevada-Moose Company, is a man of over fifty years of mining experience and has been uniformly successful in the development and management of numerous large mining projects in the west. (His record as a miner and mining engineer covering thirty-five years is on file with the State Issues Commission, State Capitol, Oklahoma City.)

Attention is invited to accompanying Mining Engineer's Reports, letters and excerpts of reports on mining.

Respectfully submitted,

C. W. HAYS.